



*Castle & Cooke
Mortgage, LLC*

MIDVALE • UTAH

Retired or Out of Military Documents Needed

- Copy of last two paycheck stubs for all borrowers. (*Must cover 30 day period*)
- Copy of all documents that provide any additional income to you
- Copy of W2's from last 2 years for all borrowers
- Tax Returns for last 2 years, all schedules ONLY if you have a VA Pension, are self-employed, or have any kind of Unreimbursed Employee Expenses
- Copy of DD-214 (*must read "Member 4" in lower right corner of page, or show "Honorable" discharge on document*)
- Most Current Official Statement from bank and other liquid assets such as 401K, IRA, mutual funds, etc. (*Must be in Statement format, E-Statements are acceptable but online printouts of the registry will not be accepted*)
- Color Copy of Driver's License for all borrowers
- Divorce Decree/ Child Support documentation (*If Applicable*)
- Bankruptcy Papers (*If Applicable*)
- Home Owners Insurance Agent's name and phone number (*We are happy to provide recommendations if needed*)

Updated documentation may be required during the loan process

The VA Specialists
Dave Pettitt ~ Matthias Allred

Castle & Cooke Mortgage, LLC

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